

Simon Milos Karrenberg

Controlling and data analytics

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Finance leader and hands-on data consultant building reporting systems from source data to management decisions. Combines controlling, planning and financial reporting with Microsoft Fabric, Power BI, SQL and Python.

INDEPENDENT PRACTICE JUL 2024 - PRESENT

Interim controlling, financial planning and BI delivery. Designs data models and reporting workflows, supports management reporting and trains finance teams. Based in Bolzano and available remotely.

Selected engagements

■ ENERGY / CURRENT / 2026

Financial systems and cash flow

Develops cash-flow reporting and reconciliation over Dynamics NAV and SQL Server data.

Supports a multi-company move to Business Central through financial mapping, dimensions and pilot validation.

■ BUILDING MATERIALS / CURRENT / 2026

Management reporting and monthly close

Develops SAP FI/CO and CO-PA contribution-margin and profit-centre reporting.

Structures overhead allocations and reconciles monthly closing adjustments with management reporting.

■ PHARMACEUTICALS / COMPLETED DECEMBER 2025

Power BI financial reporting

Provided consulting on financial-report setup and maintenance in Power BI, including sales and cost-centre reporting, data-model review and documentation.

■ RETAIL INTERIORS / CURRENT / 2026

Microsoft Fabric data platform

Extends a platform for retail interiors and shopfitting, integrating ERP, project, CRM and Excel data.

Delivered unified timesheet and allocation reporting, paginated reports and validated Excel exports.

■ FLEXIBLE PACKAGING / CURRENT / 2026

Sales and margin reporting

Develops multi-ERP sales and margin reporting in Fabric and Power BI.

Delivered validated corrections to margin measures. The current roadmap covers data governance and management KPIs.

Experience and expertise

Current collaborations

SPECIALIST BI CONSULTING

2026 / Current freelance collaboration

Microsoft Fabric and Power BI delivery, spanning frontend and backend development, data-integration planning and operational reporting.

EVENTS AND EXPERIENCES

2026 / Current - initial setup

Agreed engagement for reusable finance planning with Power BI and an existing planning web app. Initial setup is underway.

Career history

Jan 2024 - Feb 2025 **Head of Finance**

BIOENERGY / BOLZANO

Led reporting, controlling and ERP activities, project financial oversight, strategic planning and budgeting.

Aug 2022 - Dec 2023 **Controlling and Business Intelligence**

HEALTHCARE / BOLZANO

Managed cost, budget and group controlling; developed management dashboards and reporting.

Dec 2018 - Jul 2022 **Controlling and Business Analytics**

SPECIALTY CHEMICALS / COLOGNE

Combined cost and project controlling with data engineering. Developed a global reporting cockpit and supported Power BI rollout and user training.

Jan 2017 - Dec 2018 **Assistant to the CEO**

ENGINEERING SERVICES / COLOGNE

Coordinated projects, project controlling and key accounts; supported process improvement.

Oct 2015 - Dec 2016 **Claims Analyst**

INSURANCE

Claims controlling, analysis and process improvement.

Oct 2014 - Sep 2015 **Junior Consultant**

PROFESSIONAL SERVICES

Project management, internal audit and process analysis.

Education

MSc Business Administration

Ludwig Maximilian University of Munich
2011 - 2014

BSc Economics

University of Mannheim / 2007 - 2010

Economics studies

Bocconi University / 2009 - 2010

Capabilities and languages

Finance Controlling, planning, budgeting, management reporting, cash flow, cost and project controlling.

Data Microsoft Fabric, Power BI, DAX, SQL, Python, Power Query, Spark, Delta Lake, Palantir Foundry; data modelling and reporting automation.

Languages German native; Italian and English proficient; Chinese basic knowledge.